8 June 2021

**Mining, Minerals & Metals plc**

Notice of Annual General Meeting

Mining, Minerals & Metals plc (“MMM” or the “Company”) is pleased to announce that the Annual General Meeting (“AGM”) of the Company will be held at 11:00 a.m. on 2 July 2021 at 1 King Street,

London EC2V 8AU.

The Notice of AGM and Form of Proxy are now available for download on the Company’s website at [www.mmmplc.com](http://www.mmmplc.com) and are being posted to all shareholders this week.

**COVID-19**

As a result of the evolving nature COVID-19, the Company would like to advise shareholders that it is required to comply with the UK government public health guidelines in order to ensure safety of all stakeholders involved with the AGM. Physical attendance in person by shareholders of the Company’s AGM is therefore discouraged. The Board anticipates that this year's AGM will be purely functional in format to comply with the relevant legal requirements.

**Recommendation**

Notwithstanding, the Board is keen to maximise shareholder participation at the AGM and strongly recommends that all shareholders exercise their right to vote in favour on all proposed resolutions by submitting the signed Form of Proxy to Company’s Registrars, Neville Registrars, at Neville House, Steelpark Road, Halesowen B62 8HD. The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11:00 a.m. on 30 June 2021

The Board would like to thank all shareholders for their continued support of the Company.

**Further information**

For further information, please visit the Company's website: [www.mmmplc.com](http://www.mmmplc.com/)

**- Ends-**

**Roy Pitchford**

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**Notes to Editors**

Mining, Minerals & Metals plc was established as a special purpose acquisition company to undertake an acquisition of one or more businesses (either shares or assets) that has operations involved in natural resources exploitation that it will then look to develop and expand.

The directors of MMM have established a network of contacts internationally within the sector and will utilise independent third parties to provide expert advice where necessary.

**Forward Looking Statements**

Certain statements in this announcement are or may be deemed to be forward looking statements. Forward looking statements are identiﬁed by their use of terms and phrases such as ‘‘believe’’ ‘‘could’’ “should” ‘‘envisage’’ ‘‘estimate’’ ‘‘intend’’ ‘‘may’’ ‘‘plan’’ ‘‘will’’ or the negative of those variations or comparable expressions including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors’ current expectations and assumptions regarding the Company’s future growth results of operations performance future capital and other expenditures (including the amount. nature and sources of funding thereof) competitive advantages business prospects and opportunities. Such forward looking statements reﬂect the Directors’ current beliefs and assumptions and are based on information currently available to the Directors. Many factors could cause actual results to differ materially from the results discussed in the forward-looking statements including risks associated with vulnerability to general economic and business conditions competition environmental and other regulatory changes actions by governmental authorities the availability of capital markets reliance on key personnel uninsured and underinsured losses and other factors many of which are beyond the control of the Company. Although any forward-looking statements contained in this announcement are based upon what the Directors believe to be reasonable assumptions. The Company cannot assure investors that actual results will be consistent with such forward looking statements.