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2 March 2020

**Mining, Minerals & Metals PLC**

**(“MMM” or the “Company”)**

**Announcement of Publication of Prospectus**

MMM was developed to undertake an acquisition of one or more businesses (either shares or assets) that has operations involved in natural resource exploration that it will then look to develop and expand. The Company is pleased to announce that the Prospectus dated 2 March 2020 has been approved by the FCA. The Prospectus relates to theadmission to the Standard Listing segment of the Official List (by way of a Standard Listing under Chapter 14 of the Listing Rules) and to trading on the London Stock Exchange’s main market for listed securities of 31,883,333 1p Ordinary Shares (the “**Admission**”)

The Company expects that Admission and commencement of dealings in the Company's Ordinary Shares will occur on 6 March 2020.

The Prospectus, which has been approved by the FCA, has been published on the Company's website at [www.mmmplc.com](http://www.mmmplc.com) and will also be available for inspection at the FCA's Document Storage Mechanism at <http://www.morningstar.co.uk/uk/NSM>.

Hard copies of the Prospectus will also be available during normal business hours at the offices of the Company's financial adviser and broker, VSA Capital Limited New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD.

**Dealing Codes**

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| --- | --- |
| TIDM | MMM |
| ISIN | GB00BF7L9148 |
| SEDOL | BF7L914 |
| LEI | 2138008HMWNFOBOHGW65 |

**Enquiries**

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| Andrew Monk, Non-Executive Director |  |
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| Andrew Raca | +44 (0) 20 3005 5000 |
| Sean Urquhart |