

11 July 2024

**Mining Minerals & Metals Plc  
("MMM" or the "Company")**

**Approval and Publication of Prospectus**

Further to the Company's announcement of 5 July 2024, the Company confirms that a prospectus has been approved by the Financial Conduct Authority and published by the Company ("**Prospectus**") regarding the reverse takeover by Georgina Energy plc and a capital raise to raise gross proceeds of £5m.

The Prospectus has been published in connection with:

1. The proposed acquisition of Georgina Energy plc ("Proposed **Acquisition**") and raising gross proceeds of £5m ("**Placing**");
2. The Acquisition of Georgina Energy Plc is a reverse takeover under the Listing Rules;
3. The Proposed Acquisition and Placing is conditional on the passing of certain resolutions at a general meeting ("**Completion**"). Following Completion, the Company will seek the admission of an aggregate of 83,678,396 New Ordinary Shares to the Equity Shares (transition) category of the Official List pursuant to Chapter 22 of the UKLR and to trading on the London Stock Exchange ("**Admission**"). Following Admission, the Company will have an enlarged share capital of 90,088,396 ordinary shares.

The Prospectus has been filed with the Financial Conduct Authority. To view the full document, please follow the link below:

<https://www.mmmplc.com/mmmplc-news-and-documents>

A copy of the Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at the following link:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

It is expected that Completion will take place following the general meeting on 29 July and Admission on 8.00 a.m. 30 July 2024. A notice of general meeting has been announced separately.

**END**

**For further information, please contact:**

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**Notes to Editors**

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of helium and hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

The projects benefit from established infrastructure and a reliable supply chain, offering significant resource potential through low-risk, cost-effective drilling projects.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket O&G. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. The second, the Mount Winter Prospect, is located in the Amadeus Basin in the Northern Territory, which Georgina Energy has a right to earn an initial 75 per cent. interest in (with the potential to reach 90 per cent.).

In line with market demand trends, Georgina Energy is well-positioned to capitalize on the growing gap between supply and demand for hydrogen and helium with the resource potential of Mount Winter and Hussar projects for their potential accumulations.

For more information visit <https://www.georginaenergy.com>

**Forward-looking statements**

*Certain statements contained in this announcement that are not historical fact may be "forward-looking" statements. These forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are typically identified by the use of forward-looking terminology such as "believes", "expects", "may", "will", "could", "should", "intends", "estimates", "plans", "assumes" or "anticipates" or the negative thereof or other variations thereon or comparable terminology, or by discussions of strategy that involve risks and uncertainties. In addition, from time to time, the Company or its representatives have made or may make forward-looking statements orally or in writing. Furthermore, such forward-looking statements may be included in, but are not limited to, press releases or oral statements made by or with the approval of an authorised executive officer of the Company. These forward-looking statements, and other statements contained in this announcement regarding matters that are not historical facts, involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially as a result of risks and uncertainties facing the Company and its subsidiaries. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed or implied in such forward-looking statements.*

*The forward-looking statements reflect knowledge and information available at the date of preparation of this announcement. Except as required by applicable law and/or regulatory obligations, the Company does not undertake any obligation to update or change any forward-looking statements to reflect events occurring after the date of this announcement. Nothing in this announcement is intended as a profit forecast or estimate for any period and no statement in this announcement should be interpreted to mean that earnings or earnings per share or income, cash flow from operations or free cash flow for the Company for the current or future financial years would necessarily match or exceed the historical published earnings or earnings per share or income, cash flow from operations or free cash flow for the Company*