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6 March 2020

**Mining, Minerals & Metals plc**

**(“MMM” or the “Company”)**

**Admission to Trading and First Day of Dealings**

Following the publication of its Prospectus on 2 March 2020, MMM announces that its entire issued ordinary share capital of 31,833,333 ordinary shares of 1 pence each (the “**Ordinary Shares**”) will today be admitted to the Standard Listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange (together, the “**Admission**”). Dealings will commence at 8.00am under the TIDM MMM with ISIN number GB00BF7L9148.

MMM is registered in the United Kingdom and was developed to undertake an acquisition of one or more businesses (either shares or assets) that has operations involved in natural resource exploration that it will then look to develop and expand. The directors are particularly seeking opportunities in the mining and Oil and Gas segments of the natural resources sector.

Together, the directors have many years’ experience conducting corporate acquisitions and capital markets transactions across the natural resources sector, with particular emphasis on mining and Oil and Gas. They have established a network of contacts internationally within the sector and will utilise independent third parties to provide expert advice where necessary

The total number of Ordinary Shares in the Company in issue immediately following Admission is 31,833,333 each with equal voting rights. This total voting rights figure can be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in the Company under the Disclosure and Transparency Rules of the Financial Conduct Authority.

**Dealing Codes**

|  |  |
| --- | --- |
| TIDM | MMM |
| ISIN | GB00BF7L9148 |
| SEDOL | BF7L914 |
| LEI | 2138008HMWNFOBOHGW65 |

Matthew Bonner, the Company’s Non-Executive Chairman commented:

*“The directors of MMM are delighted that MMM has joined the Main Market and we look forward to embarking on the next stage of development for the Company. Admission to the Main Market will enhance the Company’s profile and provide a great platform to implement our acquisition strategy*.”

**Enquiries**

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| **Mining, Minerals & Metals plc** Matthew Bonner, Non-Executive Chairman  Andrew Monk, Non-Executive Director |  |
| **VSA Capital Limited – Financial Adviser and Broker** Andrew Raca Sean Urquhart | **+44 (0) 20 3005 5000** |